

CAPIL®
PATH LIGHTERS TO THE NATION

**TO
THE BOARD OF DIRECTORS
CURRENT INFRAPROJECTS
LIMITED**

100% BOOK BUILT ISSUE
LEI: 984500FAF1D595F89992
ISIN: INE1CRO01014

Bid Cum
Application
Form No.

[illegible][illegible]

4. BID OPTIONS (Only Individual Investor Bidders can BID at “Cut-Off”). Price band: ₹ 76 to ₹ 80										5. Category			
Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 1600 Equity Shares)								Price per Equity Share (₹) / “Cut-off” (Price in multiple of ₹ 1/- only) (In Figures)			
										Bid Price	Retail Discount	Net Price	Cut – Off (Please √ tick)
		8	7	6	5	4	3	2	1				
Option 1													<input type="checkbox"/>
(OR) Option 2													<input type="checkbox"/>
(OR) Option 3													<input type="checkbox"/>


6. INVESTOR STATUS	
<input type="checkbox"/>	Non-Resident Indian (s) Repartition Basis - NRI
<input type="checkbox"/>	Registered Bilateral and Multilateral Development Financial Institutions - RBM
<input type="checkbox"/>	Foreign Venture Capital Investor FVCI
<input type="checkbox"/>	Foreign Portfolio Investor FPI
<input type="checkbox"/>	All Entities other than QIBs, Body Corporate and Individuals - NOH
<input type="checkbox"/>	Other QIBs OTH

7. PAYMENT DETAILS										PAYMENT OPTION: FULL PAYMENT <input checked="" type="checkbox"/>									
Amount Blocked (₹) in figures										(₹) in words									
ASBA BANK A/c No.																			
Bank Name & Branch																			
OR																			
UPI ID																			
(Maximum 45 Characters)																			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8.A. SIGNATURE OF SOLE / FIRST BIDDER	8.B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date:.....	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) -----	
	2) -----	
	3) -----	

-TEAR HERE

	CURRENT INFRAPROJECTS LIMITED INITIAL PUBLIC OFFER - NR	YEAR HERE	Acknowledgement Slip for Syndicate Member/Registered Broker/SCSB/CDP/RTA	Bid Cum Application Form No.	<div style="border: 1px solid black; height: 40px; width: 100%;"></div>

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Current Infraprojects Limited - NR		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder	
	No. of Equity Shares						
	Bid Price						
	Amount Blocked (₹)						
						Acknowledgment Slip for Bidder	
	ASBA Bank A/c No. / UPI Id: _____						
Bank Name & Branch: _____					Bid Cum Application Form No. _____		

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
BIDDER'S UNDERTAKING FOR CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus dated August 14, 2025 (the “RHP”), General Information Document (the “GID”) studied the attached details as per the Abridged Prospectus, I/we hereby apply for allotment to me/us of the Equity Shares in the Issue up to my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through Book Building Process. I/We hereby confirm that I am/we are eligible persons to invest in this Issue in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, the Bid cum Application Form, the Abridged Prospectus, GID and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Member/Sub-Syndicate Member (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Investor Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorize the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies (ROC), without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Issue.

I/WE CONFIRM THAT: (a) I/We and any customer I/We represent, am/are located outside the United States within the meaning of Regulation S under the United States Securities Act of 1933, as amended (the “Securities Act”); (b) I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; (c) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner(s) of such Equity Shares (d) I am/We are Indian(s) of Indian Origin residing abroad/FPIs/FVCI and that I/We have remitted funds for Equity Shares bid for here in through normal banking channels or outside of the funds held in Non-Resident External (NRE) Account/Foreign Currency Non Resident (FCNR) Account in India and (e) I/We also confirm that I/We are not bidding for Equity Shares as nominee(s) of any person(s) who are not Non Resident Indians.

FOR QIB BIDDERS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in SEBI ICDR Regulations and as disclosed in the RHP, I/We authorize (a) the members of the Syndicate and Sub-Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or the Collecting RTA or the Collecting DP to do all acts as are necessary to make the Application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid Cum Application Form including through UPI mode (as applicable), transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the Application. 3) I/we hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchange / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see “*Issue Procedure*” and “*Restrictions on Foreign Ownership of Indian Securities*” on pages 349 and 375 respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/ first bidder should be the same as it appears in the depository records. In case of joint bids, only the name of the first bidder (which should be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The bid means an 'Indication to make an Issue' during the bid / issue period by a bid and not an issue.
- The first Bidder should mention his / her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempted from the requirement of obtaining/ specifying their PAN for transacting in the securities markets and by persons residing in the state of Sikkim, and any other category of Bidders including without limitation, multilateral/bilateral institutions the Bidders or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes (“CBDT”) notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, etc. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, at the Bidders sole risk and neither the Syndicate member nor the Registrar nor the Collecting RTAs nor the CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. The face value of Equity Shares is Rs.10/- each. Minimum Bid Lot is 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter. The Bid/ Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/ Issue Period will be extended for at least three additional working days subject to the total Bid/ Issue Period not exceeding 10 working days. Any revision in the Price Band or force majeure, banking strike or similar circumstances, for reason recorded in writing, the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Member / Sub-Syndicate Member.
- Maximum and Minimum Bid Size:** In case of resident Individual Bidders, such number of shares such that the Bid Amount does not exceed 2 bid lots. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of shares such that bid amount exceeds 2 bid lots. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick Category as applicable to ensure proper upload of Bids in the Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Total Amount payable must be calculated for the highest of three options, at Bid Price, at the time of the submission of the Bid cum Application Form. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders** will not be accepted. All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorize their SCSB to block their NRE/ FCNR ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorize their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. The NRI Applicants can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or Collecting DPs or Collecting RTAs or Registered Brokers from their Offices. Bidders, please ensure that your Bank is an SCSB and has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
- QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.
- For Individual Investor applicants applying using UPI-**
 - Please ensure that your Bank is offering UPI facility for Public Issue
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party

- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. The signature of ASBA Bank Account Holder is mandatory. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. (Necessary revision in the Bidders undertaking and instructions will be required depending on the jurisdiction(s) in which the sale of shares is proposed).
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Sub Syndicate, Registered Brokers, CDPs, Collecting RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Application Form.
- The bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), and may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such issues and sales occur.
- You will be sent the RHP either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompany them. This Common Bid cum Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled “*Other Regulatory and Statutory Approvals*” and “*Issue Procedure*” of the RHP and (ii) agree to abide by (1) this Common Bid cum Application Form and (2) the RHP, together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.


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- In case of queries related to allotment/ credit of Allotted equity shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the Syndicate Member/ Sub – Syndicate Member/ Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries.
- For UPI related queries, investors can contact NPCI at the toll-free number: - 18001201740 and Mail id: - ipo.upi@npci.org. in;
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs.
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid/ Issue Closing Date.

COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
Current Infraprojects Limited CIN NO: U42900RJ2013PLC044719 Registered & Corporate Office: A-27, Basant Vihar, Vaishali Marg (West), Panchyawala, Jaipur, Rajasthan-302034. Tel. No.: 0141 – 6762066 E-mail: cs@currentinfra.com Website: www.currentinfra.com Contact Person: Jai Shree Rathore, Company Secretary and Compliance Officer.	Bigshare Services Private Limited Office No. S-2, 6 Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel: +91 – 022- 6263 8200 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance ID- investor@bigshare.com Contact Person: Mr. Babu Raphael C SEBI Registration Number: INR000001385

CURRENT INFRAPROJECTS LIMITED

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**To
THE BOARD OF DIRECTORS CURRENT
INFRAPROJECTS LIMITED**

100% BOOK BUILT ISSUE
ISIN: INE1CRQ01014
LEI: 984500FAF1D595F89992

**Bid Cum Application
Form No.**

SYNDICATE MEMBER'S STAMP & CODE	BROKERS/SCSB/CDP/RTA STAMP & CODE
SUB SYNDICATE/SUB AGENT STAMP & CODE	ESCROW BANK/SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr./Ms.

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Address

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Email

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Tel. No (with STD code)/Mobile

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

2. PAN SOLE / FIRST BIDDER

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

3. BIDDERS DEPOSITORY ACCOUNTS DETAILS ☐ NSDL ☐ CDSL

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID

5. TO (REVISED BID) (Only Individual Investor Bidders can BID at “Cut-Off”)																					
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 1600 Equity Shares)								Price per Equity Share (₹) / “Cut-off” (In Figures) (Price in Multiple of ₹ 1/- only)												“Cut – Off” (Please ✓ Tick)
									Bid Price				Retail Discount, if any			Net Price					
	8	7	6	5	4	3	2	1	4	3	2	1	3	2	1	4	3	2	1		
Options																					
(OR) Options 2																				<input type="checkbox"/>	
(OR) Options 3																				<input type="checkbox"/>	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

TEAR HERE

	CURRENT INFRAPROJECTS LIMITED – BID REVISION FORM - INITIAL PUBLIC OFFER -NR	Acknowledgement Slip for Syndicate Member Registered Broker/SCSB/CDP/PTA	Bid Cum Application No.	
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TEAR HERE

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.	
1	CURRENT INFRAPROJECTS LIMITED

BIDDERS UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount issued, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Individual Investor Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount less discount, if any, plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/member of the Syndicate/Sub-Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total bid lots (i.e., original Bid Amount less discount, if any, plus additional payment) exceeds 2 bid lots, the Bid will be considered for allocation under the non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Individual Investor Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.
 - UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - For Individual Investor applicants applying using UPI-**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party
 - Individual Investor Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 349 of the RHP.
- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE					
Particulars	Market Maker Reservation Portion	Eligible Employees	QIBs	Non – Institutional Bidders	Individual Bidders
Number of Equity Shares available for allocation ⁽¹⁾	Up to 2,68,800 Equity Shares of Face Value of ₹ 10/- each	Up to 99,200 Equity Shares	Not More Than 24,22,400 Equity Shares	Not Less Than 7,29,600 Equity Shares	Not Less Than 17,05,600 Equity Shares
Percentage of Issue Size / Net Issue available for allocation	Not less than 5% of the Issue Size	The Employee Reservation Portion shall constitute not exceeding 5% of the Post Issue Paid-Up Share Capital of our Company.	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5 % of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not Less Than 15 % of Net Issue shall be available for allocation.	Not Less Than 35% of Net Issue Size
Basis of Allotment	Firm Allotment	Allotment to each Eligible Employee shall not be more than ₹ 2,00,000. In case of under-subscription in the employee reservation portion, the unsubscribed portion may be allotted on a proportionate basis, for a value in excess of ₹ 2,00,000, subject to the total allotment to an employee not exceeding ₹ 5,00,000.	Proportionate as follows (excluding the Anchor Investor Anchor Investor Portion): (a) Up to 49,600 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 9,69,600 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 14,52,800 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price	Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity shares, if any, shall be allotted on proportionate basis.	Allotment to each Individual Bidder shall not be less than the maximum Bid lot, subject to the availability of Equity Shares in the Individual Investor Portion and the remaining available Equity Shares is any, shall be allotted on a proportionate basis.
Mode of Application	Only through ASBA process	Bids up to ₹ 5 lacs can be made through UPI or ASBA process	Only through the ASBA process (except for Anchor Investors, if applicable)	Bids upto ₹ 5 lacs can be made through UPI or ASBA process and bids above ₹ 5 lacs shall only through ASBA process only	
Minimum Bid Size	1600 Equity Shares and in multiple thereof.	1600 Equity Shares and in multiple thereof.	Such number of Equity Shares in multiple of 1600 Equity Shares such that Bid Amount exceeds 2 bid lots	Such number of Equity Shares in multiple of 1600 Equity Shares such that Bid Amount exceeds 2 bid lots	Such numbers of Equity Shares in multiples of 1600 Equity Shares so that the Bid Amount exceeds ₹ 2,00,000/- and not less than 2 bid lots.
Maximum Bid Size	Such number of Equity Shares in multiples of 1600 Equity Shares so that the Bid Amount does not exceed the market maker reservation	Such numbers of Equity Shares in multiples of 1600 Equity Shares so that the Bid Amount does not exceeds ₹ 5,00,000/-.	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Not exceeding the size of the Issue, subject to limits (excluding the QIB portion) as applicable to the Bidder.	Such number of Equity Shares in multiple of 1600 Equity Shares so that the Bid Amount exceeds ₹ 2,00,000/- and not more than 2 bid lots
Mode of Allotment	Compulsorily in Dematerialized mode				
Trading Lot	1600 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	1600 Equity shares and in multiple thereof.	1600 Equity shares and in multiple thereof.	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof
Who can apply	Market Maker	Eligible Employees	Public financial institutions as specified in Section 2(72) of the Companies Act, 2013 ("Companies Act"), scheduled commercial banks, Mutual Funds, Foreign Portfolio Investors ("FPIs") (other than individuals, corporate bodies and family offices), Venture Capital Funds ("VCFs"), Alternate Investment Funds ("AIFs"), Foreign Venture Capital Investors ("FVCIs") registered with Securities and Exchange Board of India ("SEBI"), multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with Insurance Regulatory and Development Authority of India ("IRDAI"), provident funds (subject to applicable law) with minimum corpus of ₹250,000,000, pension funds with minimum corpus of ₹250,000,000, registered with the Pension Fund Regulatory and Development Authority established under subsection (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the Government of India ("GoI")	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts and any individuals, corporate bodies and family offices including FPIs which are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the Karta)
Terms of Payment	In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽²⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.				

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

-----TEAR HERE-----

COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
<p>• n case of queries related to allotment/ credit of Allotted equity shares, the Bidders should contact Registrar to the Issue.</p> <p>• In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</p> <p>• In case of queries related to upload of Bids submitted to the Syndicate Member / Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries.</p> <p>• For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail ID: ipo.npci@npci.org.in.</p>		<p>Bigshare Services Private Limited Office No. S-2, 6 Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel: +91 - 022-6263 8200 Fax: +91 - 022-4918 6195 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance ID: investor@bigshare.com Contact Person: Mr. Babu Raphael C SEBI Registration Number: INR000001385</p>